

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
SECTIONS 301(C)(2), 312 AND 857(D)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
THE REPORTABLE TAX YEAR IS 2022

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 1/18/2023

Print your name ▶ JIE YOU Title ▶ VP OF TAX

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

AGNC INVESTMENT CORP

STATEMENT 1

FORM 8937, PART II, LINE 15

THE DISTRIBUTIONS MADE ON THE FOLLOWING DATES REDUCE THE BASIS OF THE SECURITY IN THE HANDS OF THE U.S. SHAREHOLDER(S) AS FOLLOWS:

Common stock		
		<u>Per Share</u>
<u>Record Date</u>	<u>Payment Date</u>	<u>Reduction of Basis</u>
11/30/22	12/09/22	\$ 0.064215
10/31/22	11/09/22	\$ 0.064215
09/30/22	10/12/22	\$ 0.064215
08/31/22	09/12/22	\$ 0.064215
07/29/22	08/09/22	\$ 0.064215
06/30/22	07/12/22	\$ 0.064215
05/31/22	06/09/22	\$ 0.064215
04/29/22	05/10/22	\$ 0.064215
03/31/22	04/12/22	\$ 0.064215
02/28/22	03/09/22	\$ 0.064215
01/31/22	02/09/22	\$ 0.064215
12/31/21	01/11/22	\$ 0.064215